

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN
DEHUA INTERNATIONAL MINES GROUP INC. ("CDI")**

NEWSPAPER NOTICE

**SOLICITATION OF CLAIMS AGAINST CNADIAN DEHUA INTERNATIONAL MINES GROUP
INC. ("CDI")**

On June 3, 2022, CDI was placed under creditor protection pursuant to the *Companies' Creditors Arrangement Act (Canada)*, R.S.C. 1985, C-36, as amended (the "**CCAA Proceedings**"), by Order of the Supreme Court of British Columbia (the "**Court**"). FTI Consulting Canada Inc. was appointed as the Monitor (the "**Monitor**") in the CCAA Proceedings.

On June 28, 2022, CDI obtained an Order (the "**Claims Process Order**") of the Court pursuant to the CCAA directing CDI and the Monitor to carry out a process for the solicitation and determination of claims against CDI (the "**Claims Process**").

Claims Process Information

This notice is being published to solicit claims against CDI existing as at June 3, 2022.

Any person who may have a claim against CDI should carefully review the Claims Process Instruction Letter and the Claims Process Order.

The Claims Process requires that any person having a claim as of June 3, 2022 against CDI must send a Proof of Claim to the Monitor, to be received by the Monitor by no later than 5:00 p.m. (Vancouver time) on August 15, 2022 (the "**Claims Bar Date**").

Creditors or persons who have not received a claims package from the Monitor should contact the Monitor by telephone at 403.454.6040 or email at Hailey.Liu@fticonsulting.com, or visit the Monitor's website listed below.

IN ACCORDANCE WITH THE TERMS OF THE CLAIMS PROCESS ORDER, PERSONS WHO HAVE CLAIMS AGAINST CDI AND WHO DO NOT FILE A PROOF OF CLAIM WITH THE MONITOR BY THE APPLICABLE DEADLINE SPECIFIED ABOVE SHALL BE PROHIBITED FROM MAKING OR ENFORCING ANY SUCH CLAIM AND SUCH CLAIMS SHALL BE FOREVER BARRED AND EXTINGUISHED.

A copy of the Claims Process Instruction Letter, the Claims Process Order, all Court Orders, and other pertinent materials in the CCAA Proceedings can be obtained by contacting the Monitor at the address set out above or from the Monitor's webpage located at <http://cfcanada.fticonsulting.com/CanadianDehuaInternational/>